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## **FDB Holdings Limited** **豐展控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1826)**

### **APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER**

Reference is made to the joint announcement dated 21 November 2017 (the “**Joint Announcement**”) issued by Gentle Soar Limited (the “**Offeror**”) and FDB Holdings Limited (the “**Company**”) in relation to, among other things, (i) acquisition of the Sale Shares; (ii) completion of acquisition of the Sale Shares; (iii) mandatory unconditional cash offer by GF Securities (Hong Kong) Brokerage Limited for and on behalf of the Offeror to acquire all the issued Shares (other than those already owned or agreed to be acquired by the Offeror and parties acting in concert with it); and (iv) resumption of trading in the Shares. Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Joint Announcement.

Pursuant to Rule 2.1 of the Takeovers Code, the Board is pleased to announce that VBG Capital Limited (“**VBG**”), a corporation licensed to carry out Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the SFO, has been appointed as the Independent Financial Adviser to advise the Independent Board Committee in respect of the Offer. The appointment of VBG as the Independent Financial Adviser has been approved by the Independent Board Committee pursuant to Rule 2.1 of the Takeovers Code.

The letter of advice of the Independent Financial Adviser to the Independent Board Committee in respect of the Offer will be included in the Composite Document to be despatched jointly by the Company and the Offeror to the Shareholders in due course.

By order of the Board  
**FDB Holdings Limited**  
**Ng Kin Siu**

*Chairman of the Board and Executive Director*

Hong Kong, 29 November 2017

*As at the date of this announcement, the executive Directors are Mr. Ng Kin Siu, Mr. Chung Yuk Ming Christopher and Mr. Ip Kong Ling; and the independent non-executive Directors are Mr. Chan Chun Hong, Mr. Chan Kai Nang, Mr. Lau Yiu Kit and Dr. Wu Chun Wah.*