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FDB Holdings Limited **豐展控股有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1826)

RESTORATION OF PUBLIC FLOAT

Reference is made to (i) the joint announcement dated 5 January 2018 issued by Gentle Soar Limited (the “**Offeror**”) and the Company in relation to, among other things, the close of the Offer, the results of the Offer and the public float of the Company, and (ii) the announcements issued by the Company dated 25 January 2018 and 15 February 2018, respectively, in relation to, among other things, the Waiver granted by the Stock Exchange to the Company and the Placing (the “**Announcements**”). Unless otherwise specified, terms used herein shall have the meanings as those defined in the Announcements.

COMPLETION OF PLACING OF EXISTING SHARES

The Company was informed by the Offeror, the controlling shareholder of the Company, that through the Placing Agent, on 5 March 2018, the Offeror has completed the placing of 43,380,000 existing Shares held by it, representing approximately 3.5% of the entire issued share capital of the Company as at the date of this announcement, to no less than six places.

To the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, each of the places and their respective beneficial owner(s) are third party independent of, and not connected with, the Company or its connected persons (as defined under the Listing Rules).

RESTORATION OF PUBLIC FLOAT

Upon completion of the Placing, a total of 308,000,000 Shares, representing 25.0% of the issued share capital of the Company, are in the hands of the public and accordingly the public float of the Company has been restored to not less than 25.0% of the total issued share capital of the Company in compliance with Rule 8.08(1) of the Listing Rules.

Set out below is the shareholding structure of the Company immediately before and after the completion of Placing:

Shareholders	Immediately before the completion of the Placing		Immediately after the completion of the Placing	
	Number of Shares	Approximate percentage of shareholding ^(Note 1)	Number of Shares	Approximate percentage of shareholding ^(Note 1)
Offeror and parties acting in concert with it ^(Note 2)	905,780,000	73.5	862,400,000	70.0
Vendor ^(Note 3)	61,600,000	5.0	61,600,000	5.0
Placees	—	—	43,380,000	3.5
Other public Shareholders	264,620,000	21.5	264,620,000	21.5
Total	<u>1,232,000,000</u>	<u>100.0</u>	<u>1,232,000,000</u>	<u>100.0</u>

Notes:

1. The percentages set out herein represent the rounding of figures to one decimal place.
2. The Offeror is wholly and beneficially owned by Mr. Gao, an executive Director, who is deemed to be interested in the Shares held by the Offeror by virtue of the SFO.
3. The Vendor is wholly and beneficially owned by Mr. Ng, an executive Director, who is deemed to be interested in the Shares held by the Vendor by virtue of the SFO.

By Order of the Board
FDB Holdings Limited
Gao Yunhong
Chairman of the Board and executive Director

Hong Kong, 5 March 2018

As at the date of this announcement, the executive Directors are Mr. Gao Yunhong, Ms. Zhu Wenhui, Mr. Qi Gang and Mr. Ng Kin Siu; and the independent non-executive Directors are Mr. Chan Yuk Sang, Mr. Wan Chi Wai Anthony and Mr. Lau Kwok Fai Patrick.