

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/09/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	FDB Holdings Limited
Date Submitted	06/10/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1826</u> Descri	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	4,000,000,000	0.01	40,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	4,000,000,000	0.01	40,000,000
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			<u> </u>
Balance at close of the month			<u> </u>

2. Preference Shares

Stock code : Desc	cription :	-	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			-
Balance at close of the month	<u> </u>	<u> </u>	<u> </u>

3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u> </u>		-
Increase/(decrease)	<u> </u>		-
Balance at close of the month		<u> </u>	<u> </u>

Total authorised share capital at the end of the month (HK\$):

40,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	1,232,000,000			
Increase/ (decrease) during the month				
Balance at close of the month	1,232,000,000			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares			<u> </u>		-	
issuable	Granted	Exercised	Cancelled	Lapsed		
1 Share Option				`		
Scheme						
(16/09/2015)						
Ordinary	X 7'1	NT'1	N T'1	.	X 7'1	X 7*1
Shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.						
<u>∠.</u>						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
(Note 1) shares						
(NOIE 1)		Тс	otal A. (Ordin	vary shares)	-	
				ence shares)		
				Other class)	-	
Total funds raised du		from exercise c	of			
options (State current	cy)					

Warrants to Issue Shares of the Iss	suer which are t	o be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal v close preceding	of	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /)							
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(]])					
2.	(/ /)					
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1)			<u> </u>				
Subscription price							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
3.							
(/ /)							
Stock code (if listed) Class of shares							
issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
4.			—				
(/ /)							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
<pre></pre>		/			, .		
			Total H		nary shares) <u>N/A</u> ence shares) N/A		-
					Other class) N/A		-
				```	- <u></u>		-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.	_					
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
<u>4.</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
				nary shares) <u>N/A</u>		
				ence shares) $\frac{N/A}{N/A}$ Other class) $\frac{N}{A}$		-
			((	<u>unci ciass) <u>in/</u></u>	<b>\</b>	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / ) shares (Note 1)		
2		
3		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

I. Rights issue       At price : State currency       Issue and allotment (Note 1)       (///)         I. Rights issue       At price : State currency       Issue and allotment (d/mm/yyyy)       (///)         I. Rights issue       At price : State currency       Issue and allotment (d/mm/yyyy)       (///)         I. Open offer       At price : State currency       Class of shares issuable (Note 1)       N/A       N/A         I. Open offer       At price : State currency       Issue and allotment (d/imm/yyyy)       (///)       N/A       N/A         I. Placing       At price : State currency       Elass of shares issuable (Note 1)       N/A       N/A         I. Placing       At price : State currency       Tesue and allotment (Note 1)       (///)       N/A       N/A         I. Placing       At price : State currency       Tesue and allotment (Note 1)       (///)       N/A       N/A         I. Bonus issue       Class of shares issuable (Mote 1)       (///)       N/A       N/A         I. Bonus issue       Issue and allotment (d/mm/yyyy)       (///)       N/A       N/A         I. Bonus issue       Issue and allotment (d/mm/yyyy)       (///)       N/A       N/A	Oth	<u>ner Movements in</u> Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Kights issue       At price : currency $date : (dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) $N/A$ N/A       N/A         2. Open offer       At price : State currency       Issue and allotment date : $(///)$ (d/mm/yyyy)       EGM approval date: $(///)$ $N/A$ N/A       N/A       N/A         3. Placing       At price : State currency       Issue and allotment $(///)$ Issue and allotment (dd/mm/yyyy) $N/A$ N/A         Second At price : State (dd/mm/yyyy)       Issue and allotment (///) $N/A$ N/A       N/A       N/A       N/A         Second At price : State (dd/mm/yyyy)       Issue and allotment (///) $N/A$ M/A       N/A       N/A       N/A         4. Bonus issue       Issue and allotment (///) $(///)$ 4. Bonus issue       Issue and allotment (///) $(///)$ Bonus issue       Issue and allotment (///) $(///)$ EGM approval date: (///) $(///)$ $N/A$ M/A       Issue and allotment (///) $(///)$ Bonus issue       Issue and allotment (///) $(////)$ EGM approval date: (///			Stata	(Note 1)				
$\frac{(dd'nml'yyy)}{(dd'nml'yyy)} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A}$	1.	Rights issue	At price : State currency					
N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         Class of shares issuable				EGM approval date: (dd/mm/yyyy)	( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : $(1 / / )$ Bonus issue       At price : State currency       Issue and allotment date : $(1 / / )$ Bonus issue       At price : State currency       Issue and allotment date : $(1 / / )$ Class of shares issuable (// / )       N/A       N/A         Bonus issue       At price : State currency       Issue and allotment date : $(1 / / )$ N/A         At price : State currency       Issue and allotment date : $(1 / / )$ N/A       N/A         Bonus issue       Class of shares issuable (// / )       N/A       N/A         Bonus issue       Issue and allotment date : $(1 / / )$ Issue and allotment date : $(1 / / )$ Issue and allotment date : $(1 / / )$ Bonus issue       Issue and allotment date : $(1 / / )$ Issue and allotment date : $(1 / / )$ Issue and allotment date : $(1 / / )$				、			<u>N/A</u>	N/A
2. Open order At price : currency $(date : (dd/mm/yyyy))$ EGM approval date: $(/ / )$ (dd/mm/yyyy) 3. Placing At price : State currency $(lass of shares issuable - (Note 1))$ 3. Placing At price : State $(lass of shares issuable - (Note 1))$ EGM approval date: $(/ / )$ (dd/mm/yyyy) 4. Bonus issue $(lass of shares issuable - (Note 1))$ (lasse and allotment - (/ / )) (lasse - (lass of shares issuable - (/ )) (lasse - (lass of shares issuable - (/ ))								
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	2.	Open offer			( / /	)		
N/A       N/A         N/A       N/A         N/A       N/A         Relation       Class of shares issuable				EGM approval date:	( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ $(///)$ Bonus issue $\frac{\text{State}}{(\text{dd/mm/yyyy})}$ $\frac{\text{N/A}}{(\text{dd/mm/yyyy})}$ $\frac{\text{N/A}}{(\text{dd/mm/yyyy})}$ 4. Bonus issue       Issue and allotment $(///)$ $(///)$ $\frac{\text{State}}{(\text{dd/mm/yyyy})}$ EGM approval date: $(///)$ $\frac{\text{N/A}}{(\text{dd/mm/yyyy})}$ EGM approval date: $(///)$ $\frac{(///)}{(\text{dd/mm/yyyy})}$							<u>N/A</u>	N/A
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable (// / )       N/A         Issue and allotment date : (dd/mm/yyyy)       Issue and allotment (/ / )       Issue and allotment (/ / )         EGM approval date: (// / )       Issue and allotment (/ / )       Issue and allotment (/ / )         EGM approval date: (/ / )       EGM approval date: (/ / )       Issue and allotment (/ / )								
EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A N/A</u> Class of shares issuable ( <i>Note 1</i> ) 4. Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	3.	Placing	At price : State	Issue and allotment	( / /	)		
N/A       N/A         N/A       N/A         Class of shares issuable				EGM approval date:	( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date: (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)							<u>N/A</u>	<u>N/A</u>
4. Bonus issue								
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	( / /	)		
				EGM approval date:	( / /	)		
				× • • • • • • • • • • • • • • • • • • •			N/A	<u>N/A</u>

S. Scrip dividend       At price : $\frac{State}{currency}$ Issue and allotment       (///)         Issue and allotment       (///)       MA       N/A         Issue and allotment       (///)       N/A       N/A         N/A       N/A       N/A		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / ) ( / )       N/A       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)       N/A       N/A         6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)       N/A       N/A         7. Redemption of shares       Class of shares redecemed (Note 1)							
EGM approval date: (//)  EGM approval date: (//)  (dd/mm/yyyy)  N/A N/A N/A N/A  Class of shares  cancellation date : (//)  (dd/mm/yyyy)  EGM approval date: (//)  N/A N/A  N/A N/A  N/A N/A  N/A N/A  Class of shares  redeemed (Note 1)  Redemption date : (//)  (dd/mm/yyyy)  EGM approval date: (//)  N/A N/A  N/A N/A N/A  N/A N/A N/A  N/A N/A N/A  N/A	5.	Scrip dividend Af price :	Issue and allotment	( / /	)		
6. Repurchase of shares of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(///)$ (d/mm/yyyy)       EGM approval date: $(///)$ (d/mm/yyyy)       N/A         N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (///)         ishares       Class of shares         Class of shares       N/A         N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         Shares       Class of shares issuable (///)         Class of shares issuable       (///)         (d/mm/yyyy)       N/A         N/A       N/A         State       Class of shares issuable (///)         (d/mm/yyyy)       EGM approval date: (///)         EGM approval date: (///)       EGM approval date: (///)			EGM approval date:	( / /	)		
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ (d/mm/yyyy)       EGM approval date: $(//)$ (d/mm/yyyy)       N/A         N/A       N/A         Redemption date :       (///)         (d/mm/yyyy)       EGM approval date:         (Note 1)       Issue and allotment date: (d/mm/yyyy)         EGM approval date:       (///)						<u>N/A</u>	<u>N/A</u>
shires $(dd/mm/yyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(//)$ (M/A N/A N/A) 7. Redemption of shares							
N/A       N/A         State       Class of shares issuable         (N/A       N/A         Issue and allotment       (/ / / )         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:	6.			( / /	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Issue and allotment date : $(//)$ EGM approval date: $(//)$ (//)         (Note 1)       Issue and allotment date : $(//)$ 8. Consideration issue At price : State currency       Issue and allotment date : $(//)$ (Improval date: $(//)$ Improval date: $(//)$ (Improval date: $(//)$ Improval date: $(//)$				( / /	)	N/A	N/A
7. Redemption of shares       redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ EGM approval date: $(//)$ N/A         N/A       N/A         N/A       N/A         8. Consideration issue At price : State currency       Issue and allotment date : $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$						10/21	
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ N/A N/A N/A N/A N/A N/A N/A N/A N/A							
8. Consideration issue At price : State currency - currency - c	7.		Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price : State currency —       Class of shares issuable			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
8. Consideration issue At price : State currency — Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )						- 17 4 4	
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.			( / /	)		
<u>N/A</u> <u>N/A</u>				( / /	)	<b>NT / A</b>	<b>NT</b> / A
						<u>N/A</u>	IN/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )		_	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A
			Class of shares issuable (Note 1)		_	
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) <u>N/A</u>	N/A
				Ordinary sh eference sh (Other c		- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):
Submitted by:Ng Kin Siu
Title:       Executive Director         (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.