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Gentle Soar Limited
*(Incorporated in the British Virgin Islands
with limited liability)*

FDB Holdings Limited
豐展控股有限公司
*(Incorporated in the Cayman Islands
with limited liability)*
(Stock Code: 1826)

JOINT ANNOUNCEMENT

DELAY IN DESPATCH OF COMPOSITE DOCUMENT

References are made to the joint announcement issued by Gentle Soar Limited (the “**Offeror**”) and FDB Holdings Limited (the “**Company**”) dated 21 November 2017 (the “**Joint Announcement**”) in relation to, amongst other things, the mandatory unconditional cash offer by GF Securities (Hong Kong) Brokerage Limited for and on behalf of the Offeror to acquire all the issued shares (other than those already owned or agreed to be acquired by the Offeror and parties acting in concert with it) of the Company (the “**Offer**”). Unless otherwise defined, terms and expressions used herein shall have the same meanings as those defined in the Joint Announcement.

As disclosed in the Joint Announcement, it is the intention of the Offeror and the Company to combine the offer document with the offeree response document in a composite document (the “**Composite Document**”). In accordance with Rule 8.2 of the Takeovers Code, the Composite Document containing, amongst other things: (i) details of the Offer (including the expected timetable and terms of the offer); (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in relation to the Offer; and (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee in relation to the Offer, together with the relevant form of acceptance regarding the Offer (the “**Form of Acceptance**”), is required to be despatched to the Shareholders within 21 days of the date of the Joint Announcement (i.e. on or before 12 December 2017) or such later date as the Executive may approve.

As additional time is required to finalise certain information to be contained in the Composite Document, including the letter from Independent Financial Adviser, an application has been made to the Executive pursuant to Rule 8.2 of the Takeovers Code for its consent to extend the deadline for the despatch of the Composite Document to a date falling on or before 15 December 2017. The Executive has indicated that it is minded to grant such consent.

Further announcement will be jointly made by the Offeror and the Company when the Composite Document (accompanied by the Form of Acceptance) is despatched.

By Order of the board of directors of
Gentle Soar Limited
Gao Yunhong
Director

By Order of the Board
FDB Holdings Limited
Ng Kin Siu
Chairman of the Board and Executive Director

Hong Kong, 12 December 2017

As at the date of this joint announcement, the sole director of the Offeror is Mr. Gao Yunhong.

As at the date of this joint announcement, the executive directors of the Company are Mr. Ng Kin Siu, Mr. Chung Yuk Ming Christopher and Mr. Ip Kong Ling; and the independent non-executive directors of the Company are Mr. Chan Chun Hong, Mr. Chan Kai Nang, Mr. Lau Yiu Kit and Dr. Wu Chun Wah.

The sole director of the Offeror accepts full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Group), and confirms, having made all reasonable enquires, that to the best of his knowledge, opinions expressed in this joint announcement (other than those expressed by the Group) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement contained in this joint announcement misleading.

The Directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Offeror, Mr. Gao and parties acting in concert with any of them) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed (other than those expressed by the Offeror, Mr. Gao and parties acting in concert with any of them) in this joint announcement have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statements in this joint announcement misleading.