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Dafy Holdings Limited
達飛控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1826)

**POLL RESULTS OF EXTRAORDINARY GENERAL MEETING
HELD ON 16 JULY 2018 IN RESPECT OF
THE CONTINUING CONNECTED TRANSACTIONS IN
RELATION TO DESIGN AND CONSTRUCTION AGREEMENT**

The Board is pleased to announce that, as the Independent Shareholders' approval in respect of the Design and Construction Agreement and the transactions contemplated thereunder were obtained, all Conditions Precedent have been duly fulfilled and satisfied and the Design and Construction Agreement will proceed accordingly.

Reference is made to the announcement of Dafy Holdings Limited (the “**Company**”) dated 8 June 2018 (the “**Announcement**”), the circular of the Company dated 27 June 2018 (the “**Circular**”) and the Notice of Extraordinary General Meeting of the Company dated 27 June 2018 (the “**Notice of EGM**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement, the Circular and the Notice of EGM.

Poll Results of the EGM

The Board is pleased to announce that the EGM was held at 11:00 a.m. on Monday, 16 July 2018 at 6th Floor, The Sun's Group Centre, 200 Gloucester Road, Wanchai, Hong Kong and the proposed resolution set out in the Notice of EGM was duly passed by way of poll as ordinary resolution at the EGM. The poll results are as follows:

| As Ordinary Resolution | Number of votes cast (percentage of total number of vote cast, %) | |
|---|---|-------------------|
| | For | Against |
| <p>THAT:</p> <p>(a) the Design and Construction Agreement (as defined and described in the circular to the shareholders of the Company dated 27 June 2018 (the “Circular”) and the transactions contemplated thereunder and the proposed annual caps under the Design and Construction Agreement (a copy of the Design and Construction Agreement is tabled at the meeting and marked “A” and initialed by the chairman of the meeting for identification purpose) be and are hereby confirmed, approved and ratified; and</p> <p>(b) any one director of the Company be and is hereby authorised to execute all documents and to do all such things and take all such other steps which, in his/her opinion, may be necessary or desirable in connection with the matters contemplated in and for completion of the Design and Construction Agreement or any of the amendments or supplemental agreements to the Design and Construction Agreement.</p> | <p>862,840,050 (100%)</p> | <p>0 (0%)</p> |

As more than 50% of the total valid voting rights held by attending Shareholders and authorised proxies were cast in favour of the resolution at the EGM, the resolution were duly passed by way of poll as ordinary resolutions.

As at the date of the EGM, there were 1,232,000,000 Shares in issue. Mr. Ng and his associates (who are interested in 61,600,000 Shares and representing 5% of the total issued share capital of the Company) were required to abstained, and had so abstained, from voting on the ordinary resolution at the EGM. The total number of Shares entitling the holders to attend and vote in respect of the ordinary resolution at the EGM was 1,170,400,000 Shares. Save as disclosed above, no Shareholder was required under the Listing Rules to abstain from voting on the ordinary resolution at the EGM.

According to the requirements of the Listing Rules, Tricor Investor Services Limited, the Company's branch share registrar in Hong Kong, acted as the scrutineer in respect of vote taking at the EGM.

The Design and Construction Agreement

The Board is pleased to announce that, as the Independent Shareholders' approval in respect of the Design and Construction Agreement and the transactions contemplated thereunder were obtained, all Conditions Precedent have been duly fulfilled and satisfied and the Design and Construction Agreement will proceed accordingly.

By Order of the Board
Dafy Holdings Limited
Gao Yunhong
Chairman of the Board and executive Director

Hong Kong, 16 July 2018

As at the date of this announcement, the executive Directors are Mr. Gao Yunhong, Ms. Zhu Wenhui, Mr. Qi Gang and Mr. Ng Kin Siu; and the independent non-executive Directors are Mr. Chan Yuk Sang, Mr. Wan Chi Wai Anthony and Mr. Lau Kwok Fai Patrick.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.