

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



FDB Holdings Limited
豐展控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 1826)

**UPDATE ON THE STATUS OF PUBLIC FLOAT
AND
GRANT OF EXTENSION OF WAIVER
FROM STRICT COMPLIANCE WITH
MINIMUM PUBLIC FLOAT REQUIREMENT**

Reference is made to (i) the joint announcement dated 5 January 2018 issued by the Offeror and the Company in relation to, among other things, the close of the Offer, the results of the Offer and the public float of the Company; (ii) the announcement issued by the Company dated 25 January 2018 in relation to, among other things, the Waiver granted by the Stock Exchange to the Company and the Placing; and (iii) the announcement issued by the Company dated 15 February 2018 in relation to, among other things, the application for extension of the Waiver to the Stock Exchange by the Company (the “**Announcement**”). Unless otherwise specified, terms used herein shall have the meanings as those defined in the Announcement.

As at the date of this announcement, 264,620,000 Shares, representing approximately 21.5% of the entire issued share capital of the Company, were held by the public (within the meaning under the Listing Rules). Accordingly, the minimum public float requirement of 25% under Rule 8.08(1)(a) of the Listing Rules is not satisfied.

The Company has been informed by the Placing Agent that six Placees have been identified who have agreed to subscribe for the Placing Shares. However, due to additional time required for the transfer of funding of the Placees, the consideration for the Placing Shares could not be settled by 15 February 2018 as scheduled. In the circumstances, the Placing could not be completed by 15 February 2018 as scheduled. As disclosed in the Announcement, the Company has made an application to the Stock Exchange for the extension of the Waiver for a period of 15 days from 16 February 2018 to 2 March 2018 (both days inclusive) (the “**Extension of Waiver**”). On 20 February 2018, the Stock Exchange granted the Extension of Waiver.

The Company has been informed by the Offeror that it will take appropriate steps to restore the minimum public float of the Company.

Further announcement(s) will be made by the Company regarding the restoration of the minimum public float as and when appropriate in compliance with the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
FDB Holdings Limited
Gao Yunhong
Chairman of the Board and executive Director

Hong Kong, 20 February 2018

As at the date of this announcement, the executive Directors are Mr. Gao Yunhong, Ms. Zhu Wenhui, Mr. Qi Gang and Mr. Ng Kin Siu; and the independent non-executive Directors are Mr. Chan Yuk Sang, Mr. Wan Chi Wai Anthony and Mr. Lau Kwok Fai Patrick.